| 2         |   |
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| Page 1 of |   |
| <u> </u>  | 1 |

| No K                 | child because Yes   | nsactions, or liabilities of a spouse or dependent child because with the Committee on Ethics.   | d" income, trar<br>first consulted | y other assets, "unearn<br>er "yes" unless you have | <b>EXEMPTION</b> —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spothey meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics | EXEMPTI<br>they meet   |
|----------------------|---|--|------------------------------------|---|--|--|
| No No                | sclosed. Have you Yes   | nd certain other "excepted trusts" need not be disclosed. Have you hild?   | e on Ethics an                     | pproved by the Committiting you, your spouse, c     | <b>TRUSTS</b> —Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepte excluded from this report details of such a trust benefiting you, your spouse, or dependent child?                              | TRUSTS-<br>excluded t  |
| No No                | Yes   | ?  | ublic Offering?                    | ed as a part of an Initial I                        | -Did you purchase any shares that were allocated as a part of an Initial Public Offering?  | <b>IPO</b> —Did  |
| STIONS               | SWER EACH OF THESE QUESTIONS  | - AN   | T INFOR                            | DEPENDENT, OR TRUST INFORMATION                     | EXCLUSION OF SPOUSE, DEPENI  | EXCLU  |
| ed and the response. | tion in this part must be answered and the schedule attached for each "Yes" response. | Each question in this part appropriate schedule attach   | No .                               | / reportable Yes 🔀                                  | V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  If yes, complete and attach Schedule V.   | V. Did you<br>liability (m<br><b>if yes, cor</b>                                   |
| No K                 | arrangement with Yes  | IX. Did you have any reportable agreement or arrangement with an outside entity?  If yes, complete and attach Schedule IX.   | N <sub>S</sub>                     | se, sell,<br>seeding Yes ¥                          | <ol> <li>Did you, your spouse, or a dependent child purchase, sell.<br/>or exchange any reportable asset in a transaction exceeding<br/>\$1,000 during the reporting period?</li> <li>If yes, complete and attach Schedule IV.</li> </ol>                | IV. Did you<br>or exchan<br>\$1,000 du<br>If yes, coi                              |
| No X                 | or before the date Yes  | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.  | S <sub>S</sub>                     | 'unearned"  Id any the period?  Yes                 | III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.            | III. Did you<br>income of<br>reportable<br><b>If yes, cor</b>                      |
| No K                 | I receive any n the reporting Yes   | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?  If yes, complete and attach Schedule VII. | ×                                  | to charity in in the Yes                            | II. Did any individual or organization make a donation to charity in<br>lieu of paying you for a speech, appearance, or article in the<br>reporting period? If yes, complete and attach Schedule II.   | II. Did any individ<br>lieu of paying you<br>reporting period?<br>If yes, complete |
| s No X               | receive any regating more Yes   | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If yes, complete and attach Schedule VI.             | No U                               | salaries or<br>g period? Yes 📉                      | <ol> <li>Did you or your spouse have "earned" income (e.g., salaries or<br/>fees) of \$200 or more from any source in the reporting period?</li> <li>yes, complete and attach Schedule I.</li> </ol>   | I. Did you<br>fees) of \$2<br><b>If yes, co</b> i                                  |
|                      | ·   | OF THESE QUESTIONS   | OF THES                            | ANSWER EACH   | PRELIMINARY INFORMATION — A  | PRELIM   |
| io mes more man      | 30 days late.   | Termination Date:  | :                                  | Amendment   |  | Report<br>Type   |
| hall be assessed     | A \$200 penalty shall be  | Employing Office:  | Officer or<br>Employee             | ct: 03  | Member of the U.S. State:_ House of Representatives District:  | Filer<br>Status  |
| e Only)              | CUPITY Office Use Only)   | U.S. HOUSE OF REPRESENTATIVES  |                                    |   |  |  |
| PM 5: 24             | 2013 MAY 14 PM 5: 24  | LEGISLATIVE RESOURCE CENTE.<br>Daytime Telephone20134開本 尺字 気候時心地   | Daytime '                          |   | Sik Panlson  | Name:  |
| Fage Tor             | The Authorities And Employed ELIVERED   | Form A For use by Members, officers, and employed  | MENT                               | SENTATIVES  | UNITED STATES HOUSE OF REPRESENTATIVES<br>CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT  | UNITE  |

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## SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

|  |  |        |  |  |   |  |   |              | Ontario County Board of Education |                     |                       | Source |
|--|--|--------|--|--|---|--|---|--------------|-----------------------------------|---------------------|-----------------------|--------|
|  |  | 200000 |  |  |   |  | • | sparse salvy | Spouse Salary                     | Legislative Pension | Approved Teaching Fee | Туре   |
|  |  |        |  |  | ï |  |   | 7 A          | \$1,000<br>NA                     | \$9,000             | \$6,000               | Amount |

|   |                                       |                  | 4                    |   |   | ٦                                | DC,        | ŞP,                 | opt<br>For   | hor inc  | For<br>that<br>ness<br>tion   | pro For  | Plai<br>acc  | Pro  | rep of i   |                            |         |
|---|---------------------------------------|------------------|----------------------|---|---|----------------------------------|------------|---------------------|--|--|---|--|--|--|--|----------------------------|---------|
| 7 | Vingued Smple IRA<br>Goult Index Find | Xa1 Enryy, Stock | Rochral Gently Stock | Minnesote State Retrement System Money Market | Minnesole State Referencest  System  Fixed Interest | 1st Bank of Paducah, KY Accounts |            | SP Mega Corp. Stock | If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.  For a detailed discussion of Schedule III requirements, please refer to the instruction booklet. | Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. | For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. | For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. | For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. | Provide complete names of stocks and mutual funds (do not use ticker symbols.)   | identity (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. | Asset and/or income Source | BLOCK A |
| × | X                                     | ×                | ×                    | *   | ×   | ×                                | Indefinite | ×                   | None<br>\$1 - \$1,000<br>\$1,001 - \$15,000<br>\$15,001 - \$50,000<br>\$50,001 - \$100,000<br>\$100,001 - \$250,000<br>\$250,001 - \$500,000<br>\$500,001 - \$1,000,000<br>\$1,000,001 - \$5,000,00<br>\$5,000,001 - \$50,000<br>\$25,000,001 - \$50,000<br>Over \$50,000,000<br>Spouse/DC Asset over      | ,000   | > BB C C D III III III III III III III III I  |  | * This column is for assets held solely by your spouse or dependent child.   | If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." | year. If you use a valuation method other than fair market value, please specify the method used.  | Value of Asset             | ВLОСК В |
| × | У                                     | *                | ×                    | ×   | *   | ×                                | Royalties  | ×                   | NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRU TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership)   |  | ome)  | reporting period.  | vested, must be disclosed as income. Check "None" if the asset generated no income during the  | (RAs), you may check the "fax-<br>Deferred" column. Dividends, inter-<br>est, and capital gains, even if rein-               | retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or   | come                       | BLOCK C |
| Y | ×                                     | *                | *                    | ×   | *   | ×                                | ×          | X                   | None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$5,000,000 Spouse/DC Income over  | 00   |   | dependent child.   | * This column is for income generated by assets held solely by your spouse or  | and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.       | Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. <b>Dividends, interest</b> ,   | Amount of Income           | BLOCK D |
|   |                                       |                  |                      |   |   |                                  |            | S (partial)         | ம் விய   | follows: (S) (partial) See below for example.  | portion of<br>an asset is<br>sold, please<br>indicate as  | If only a  | ,  | \$1,000 in<br>reporting<br>year.   | asset had purchases (P), sales (S), or exchanges (E) exceeding   | Indicate if the            | BLOCK E |

|              |            |                      |  |               |  |              |                          |          | 77              | 77       | 4                             |                       |                               |          |              |           |          |                | ځþ                               | SP,<br>DC,   |                                     | လူ<br>(၁   |
|--------------|------------|----------------------|--|---------------|--|--------------|--------------------------|----------|-----------------|----------|-------------------------------|-----------------------|-------------------------------|----------|--------------|-----------|----------|----------------|----------------------------------|--|-------------------------------------|--|
| 1            | <i>7</i> T | Citica Systems stuck | Alaki Luer, stick                                | General Stock |  |              | Minuson Bersen Cot & Dec |          | home Church Ext | LAnna ch | [ Wells Eq. Suight ! Checking | Key But IRA           | Traget Wolle Comme Stock Frid |          | Torget Holks | Top think | ₩,       | Serry's        | America Casters There should cop |  | BLOCK A  Asset and/or Income Source | SCHEDULE III—ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed) |
| $oxed{I}$    |            |                      |  |               |  |              |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | None ➤   |                                     | ے ا  |
| 4            |            |                      | $\simeq$   | -             |  |              |                          | ļ        |                 |          |                               |                       |                               |          |              |           |          | X              |                                  | \$1 – \$1,000  |                                     | ΙŽ   |
| 1            | ×          | X                    |  | ×             |  |              | Ļ                        | <u> </u> | X               |          |                               | ×                     |                               | X        | ×            | _         | ×        |                | ×                                | \$1,001 – \$15,000 O   |                                     |  |
| 1            |            |                      | ļ  | ļ             |  | _            | X                        | <u> </u> |                 | ×        | ×                             |                       | ×                             |          |              | ×         |          |                |                                  | \$15,001 \$50,000  | <b>V</b> a                          | 🔄  |
|              |            |                      | <u> </u>   | ļ             | _  |              |                          | <u> </u> |                 |          |                               |                       |                               | ļ        |              |           |          |                |                                  | \$50,001 - \$100,000 m   | BLOCK B Year-End Value of Asset     | <u>f</u>   |
| 4            | _          |                      | _  |               |  |              |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | \$100,001 - \$250,000 TI   | BLOCK B Year-End lue of As          | ן ק  |
| 4            |            |                      |  | _             |  | ļ            |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | \$250,001 – \$500,000  | ¥ E K B                             | =  |
| 4            |            |                      | <u> </u>   | <u> </u>      | _  | ļ            |                          | <u> </u> |                 |          |                               |                       |                               |          |              |           |          |                | <u></u> .                        | \$500,001 - \$1,000,000  | d                                   | ଟୁ   |
| 4            |            |                      |  | _             | -  | ļ            |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | \$1,000,001 - \$5,000,000  | *                                   | ▎ ♀  |
| 4            |            |                      |  | <u> </u>      |  | ļ            |                          |          |                 |          |                               |                       |                               | ļ        |              |           |          |                |                                  | \$5,000,001 - \$25,000,000 -   |                                     | ] [  |
| 4            |            |                      |  | _             | ļ  | ļ            |                          | _        |                 |          |                               |                       |                               |          |              |           |          |                |                                  | \$25,000,001 - \$50,000,000 조  |                                     |  |
| 4            | $\Box$     |                      |  | _             | _  |              |                          | <u> </u> |                 |          |                               |                       |                               | ļ        |              |           |          |                |                                  | Over \$50,000,000  |                                     |  |
| ┙            |            |                      |  |               |  |              |                          |          |                 |          |                               |                       |                               |          |              |           | ,        |                |                                  | Spouse/DC Asset over \$1,000,000*  |                                     |  |
| <u>प</u>     |            |                      | ×  | $\prec$       | _  | ļ            |                          |          |                 |          |                               |                       |                               |          | L            |           |          |                |                                  | NONE   |                                     |  |
| ⇉            | ×          | ×                    |  | <u> </u>      |  |              |                          | <u> </u> | <br>            |          |                               |                       | ×                             | ~        | ×            | ×         | <b>×</b> | ×              | X                                | DIVIDENDS  |                                     |  |
| $\perp$      |            |                      |  |               |  | <u> </u>     |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | RENT   | of B                                |  |
| $\downarrow$ |            |                      |  |               |  |              | ×                        |          | <br>く           | ×        | ×                             | $\boldsymbol{\times}$ |                               |          |              |           |          |                |                                  | INTEREST   | BLOCK C Type of Income              |  |
| $\perp$      |            |                      |  |               |  |              |                          |          |                 |          |                               |                       |                               | ×        | *            | ×         | ×        |                |                                  | CAPITAL GAINS  |                                     | l ——   |
| 1            |            |                      |  |               | ļ  |              |                          | <u> </u> |                 |          |                               |                       |                               |          |              |           |          |                |                                  | EXCEPTED/BLIND TRUST   | ne                                  | Name   |
| 1            |            |                      |  |               |  |              |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | TAX-DEFERRED   |                                     | ∄  |
|              |            |                      |  |               |  |              |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | Other Type of Income<br>(Specify: e.g., Partnership<br>Income or Farm Income)  |                                     | $\prod_{\alpha}$   |
| ×            |            |                      | ×  | ×             | -  | † · · · ·    |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | None -   |                                     | 子)   |
|              | ×          | ×                    | -  | -             | <del> </del>                                     | 1            | ×                        |          | ×               | ×        | ×                             | ×                     |                               |          |              |           |          | $\overline{x}$ | •                                | \$1 - \$200 =  |                                     | Sih Paulse   |
| $\dashv$     |            |                      | $\vdash$   | ╌             |  |              | ,                        |          |                 | <b>-</b> | ,,                            |                       |                               |          |              |           | ×        | . \            | ×                                | \$201 – \$1,000 <b>=</b>   | Þ                                   | <u>v</u> O   |
| +            |            |                      |  |               | -  |              |                          |          |                 |          |                               |                       |                               | ×        | X            |           |          |                |                                  | \$1,001 – \$2,500 <  | ) TO                                | ٢  |
| +            |            |                      |  |               |  |              |                          | ļ        |                 | <u> </u> |                               |                       | ×                             | _        | •            | ×         |          |                |                                  | \$2,501 - \$5,000  | <u>B</u>                            | ار<br>ا  |
| $\dagger$    | $\dashv$   |                      |  |               | ┢  | <del> </del> |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | \$5,001 <b>-</b> \$15,000 ≤  | BLOCK D<br>nt of Ir                 | الا  |
| +            |            |                      |  | <del> </del>  |  |              |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  |  | T X                                 |  |
| +            |            |                      |  | _             | -  | <del> </del> |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | \$15,001 - \$50,000 \( \leq \) \( \ | BLOCK D  Amount of Income           | H  |
| +            |            |                      | <u> </u>   |               | -  | -            |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | \$100,001 - \$1,000,000 \(\overline{\times}\)  | Ž                                   |  |
| +            |            |                      | <del>                                     </del> |               | <del>                                     </del> |              | Н                        |          |                 |          |                               |                       |                               | <u> </u> | ·            |           |          |                | H                                | \$1,000,001 - \$5,000,000 ×  | 44                                  | H  |
| $\dagger$    |            |                      |  |               | T  |              |                          | <b> </b> |                 | <u> </u> |                               |                       |                               |          | $\vdash$     | _         |          |                | $\Box$                           | Over \$5,000,000 ≚   |                                     | ـــــا ا   |
| +            |            |                      | <u> </u>   |               | Т  | <del> </del> |                          |          |                 | ļ        | <b></b>                       |                       |                               | <u> </u> |              |           |          |                | $\vdash \vdash$                  | Spouse/DC Income over \$1,000,000* ≚   |                                     | Page   |
|              |            |                      |  |               |  |              |                          |          |                 |          |                               |                       |                               |          |              |           |          |                |                                  | ர ல ப  | BLOCK E Transaction                 | 1-of 7   |

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

4 ≒ 8 SP, Minus of Cily Sur, Per Thank Umon! Like Interace TO America Many Milet Oceast to Amentical decerne finds TO America Port Inject Tikes Corp Asset and/or Income Source Redtown . Styck **BLOCK A** 245 × ➣ None × ₩ \$1 - \$1,000 × × O \$1,001 - \$15,000 Ö × \$15,001 ~ \$50,000 Value of Asset × × \$50,001 - \$100,000 Year-End BLOCK B F G H \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ت \$5,000,001 - \$25,000,000 ᄎ \$25,000,001 - \$50,000,000 \_ Over \$50,000,000 ₹ Spouse/DC Asset over \$1,000,000\* X ~ NONE × DIVIDENDS × RENT of Income BLOCK C  $\prec$ × × × INTEREST Type CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) × XX None ベ × × 1 - 200XX Amount of Income \$201 -- \$1,000 | X | X | VI | VII | VIII | IX | X メ \$1,001 - \$2,500 BLOCK D \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000  $\overline{\times}$ Over \$5,000,000 Spouse/DC Income over \$1,000,000\* **Transaction** BLOCK E ഗ്രഗ சுல்ச

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## SCHEDULE IV—TRANSACTIONS

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| _  | Type of Transaction | ction |                             | Date                                       |               |                 | A                        | mou               | nt of                        | Trai      | Amount of Transaction | tion                                |          |                             |             |
|--|---------------------|-------|-----------------------------|--|---------------|-----------------|--------------------------|-------------------|------------------------------|-----------|-----------------------|-------------------------------------|----------|-----------------------------|-------------|
| in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate ( <i>i.e.</i> , "partial sale"). See example below | ASE                 | NGE   | ox if Capita<br>seeded \$20 | (MO/DAY/YR)<br>or<br>Quarterly,            | >             | 00              | ဂ                        | D                 | <b>111</b>                   | <b>T1</b> | <u>ດ</u>              | <b>I</b>                            |          | •                           |             |
| Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.  | PURCH               | EXCHA |                             | Monthly, or<br>Bi-weekly, if<br>applicable | 001-<br>5,000 | 5,001-<br>0,000 | 0,001 <i>-</i><br>00,000 | 00,001-<br>50,000 | 50,001-<br>00,000<br>00,001- | ,000,000  | 000,000               | .000,001-<br>5,000,000<br>5,000,001 | er<br>er | 0,000,000<br>er \$1,000,000 | ouse/DC Ass |
| SP, DC, JT Asset   |                     |       |                             |  | \$            | \$              | \$                       |                   | \$                           | \$        | \$                    | \$                                  | \$       | \$                          |             |
| Example: Mega Corpo  | ×                   |       |                             | 10-12-12                                   |               | ×               |                          |                   |                              |           |                       |                                     |          |                             |             |
| McKesson Corp. Stock   | ×                   |       |                             | 21/81/9                                    | <b>⊀</b>      |                 | _                        |                   |                              |           | _                     |                                     |          |                             |             |
| Mudtonic, Stick  | ~                   |       |                             | 21/81/9                                    | ×             |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
| Minnet Cillege South Pho   | $\times$            |       |                             | ristron                                    | ×             |                 |                          | •                 |                              |           |                       |                                     |          |                             |             |
|  | •                   |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             | <u></u>     |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              | _         |                       |                                     | <u> </u> |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     | <u> </u> |                             | <u> </u>    |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |
|  |                     |       |                             |  |               |                 |                          |                   |                              |           |                       |                                     |          |                             |             |

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close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities held solely by your spouse or dependent child. residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the during the year. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed

|  | <u>I</u>                                 |
|--|--|
|  | SP,<br>DC,                               |
| Example: First Bank of Wilmington, DE        | Creditor                                 |
| May 1998 Nuv 2w2                             | Date<br>Liability<br>Incurred<br>Mo/Year |
| May 1998 Mortgage on 123 Main St., Dover, DE | Type of Liability                        |
| \$10,00                                      |  |
| \$15,00<br>\$50,00                           |  |
| \$50,00<br>\$100,0                           |  |
| × \$100,0<br>\$250,0                         | 00                                       |
| \$250,0<br>\$500,0                           | ∞ <b>m</b> §                             |
| \$500,0<br>\$1,000<br>\$1,000                | ,000 무 다                                 |
| \$5,000<br>\$5,000                           |  |
| \$25,000<br>\$25,00                          | 0,000                                    |
| \$50,00<br>Over                              | 0,000 -                                  |
| \$50,00                                      | 0,000 <b>-</b>                           |

## SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

**Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

| Source  | Description   |
|---|---|
| Example: Mr. Joseph H. Smith, Anytown, Anystate | Silver Platter (determination on personal friendship received from Committee on Ethics) |
|   |   |
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